

City of La Marque
Debt Transparency Information
September 30, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal</u>		<u>Interest To</u>		<u>Final Maturity</u>
		<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>Maturity</u>	<u>to Maturity</u>	<u>& Interest</u>	
C/O Ser 2007	Yes	\$ 3,750,000	09/30/2016	\$ 2,675,000	\$ 818,580	\$ 3,493,580		09/01/2029
GO Ref Bds Ser 2011	Yes	4,495,000	09/30/2016	1,110,000	34,030	1,144,030		09/01/2018
GO Ref Bds Ser 2014	No	2,520,000	09/30/2016	2,255,000	538,150	2,793,150		09/01/2029
Tax & Rev C/O Ser 2016	Yes	9,760,000	09/30/2016	9,760,000	5,117,653	14,877,653		06/01/2046
				<u>\$ 15,800,000</u>	<u>\$ 6,508,413</u>	<u>\$ 22,308,413</u>		

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
C/O Ser 2007	A1	NR	NR	NR
GO Ref Bds Ser 2011	A1	NR	NR	NR
GO Ref Bds Ser 2014	NR	AA-	NR	NR
Tax & Rev C/O Ser 2016	NR	AA-	NR	NR

Stated Purpose:

C/O Ser 2007	Obligations will be used to pay the costs associated with the construction of street and drainage improvements, the costs of relocating and repairing water and sewer lines and to pay the costs associated with the issuance of the Obligations.
GO Ref Bds Ser 2011	Refunding for savings
GO Ref Bds Ser 2014	Refunding for savings
Tax & Rev C/O Ser 2016	Certificates will be used for (i) the construction of improvements to and the rehabilitation and equipment of the City's water sewer, and wastewater system, (ii) the construction and equipment of a public safety building, and (iii) the cost of professional services incurred in connection therewith.

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal</u>	<u>Total Interest</u>	<u>Total Principal</u>
		<u>Outstanding</u>	<u>& Interest</u>	<u>& Interest</u>
Total Debt		\$ 15,800,000	\$ 6,508,413	\$ 22,308,413
Authorized But Unissued Debt				
All Authorized Debt		15,800,000		
Total GO Debt		15,800,000	\$ 6,508,413	\$ 22,308,413
Total GO Debt + Authorized But Unissued Debt		15,800,000		
2017 Population	15,908			
Total GO Debt per Capita		\$ 993		
Total GO Debt + Authorized Debt per Capita		\$ 993		
Total GO Principal & Interest per Capita		\$ 1,402		

Source: Texas Municipal Advisory Council of Texas.



US Capital Advisors LLC
 4444 Westheimer, Suite G500
 Houston, Texas 77027
 713-366-0500